



Financial Results

Logix Microsystems Limited,
177/2C, Bannerghatta Road,
Bangalore-560 076, India
Tel : +91-80-2658 5085
email: info@logixworld.com
www.logixworld.com

Un-audited Consolidated Financial Results

For the Quarter ended as on 30th June, 2007

Rs. In Lakhs

| Sl. No. | Particulars | Quarter Ended 30-06-2007 (Un-audited) | Quarter Ended 30-06-2006 (Un-audited) | Year ended 31-03-2007 (Un-Audited) |
|-----------|---|---|---|--|
| 1 | Sales & Services Income | 947.35 | 545.67 | 3119.22 |
| 2 | Other Income | 59.29 | 74.68 | 192.96 |
| 3 | Total Income | 1006.64 | 620.35 | 3312.18 |
| 4 | Total Expenditure(a+b+c+d) | 562.85 | 440.69 | 1996.85 |
| a. | Decrease/(Increase) in Work in Process | -76.77 | -23.10 | -158.38 |
| b. | Direct Costs | 31.70 | 38.16 | 325.41 |
| c. | Staff costs & Benefits | 375.36 | 257.41 | 959.08 |
| d. | Other Expenditure | 232.56 | 168.22 | 870.74 |
| 5 | Profit before Interest, depreciation & Tax | 443.79 | 179.66 | 1315.33 |
| 6 | Financial Expenses | 21.70 | 21.60 | 101.64 |
| 7 | Depreciation & Amortization Write-offs | 43.93 | 24.27 | 183.27 |
| 8 | Profit before Taxation | 378.16 | 133.79 | 1030.42 |
| 9 | Provision for Taxation | 0.00 | 0.00 | 0.00 |
| 10 | Deferred Tax | 0.00 | 0.00 | 0.00 |
| 11 | Fringe Benefit Tax | 0.00 | 0.00 | 3.00 |
| 12 | Profit after Taxation | 378.16 | 133.79 | 1027.42 |
| 13 | Acquisition Costs Written Off (Extraordinary Item) | | 0.00 | 127.50 |
| 14 | Profit after Extraordinary Item | 378.16 | 133.79 | 899.92 |
| 15 | Paid up equity capital (Face value of Rs.10 each) | 852.86 | 850.21 | 852.86 |
| 16 | Reserves | 4708.50 | 4403.77 | 4330.34 |
| 17 | EPS – Basic & Diluted (on par value of Rs.10 per share) | 4.43 | 1.61 | 10.56 |
| 18 | Aggregate of Non-Promoter shareholding | | | |
| | - No of shares | 6322313 | 6325742 | 6314622 |
| | - % of Holding(to total shareholding) | 74.13 | 74.40 | 74.00 |



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NOTES:

1. The Sales of the Izmocars Division was at Rs.908.74 Lacs on a consolidated basis in the current quarter v/s Rs. 427.13 Lacs on a consolidated basis in the same quarter last year. The corresponding figure was Rs.771.62 Lacs in the quarter ended March 2007.
2. The above un-audited results as recommended by the Audit Committee have been taken on record by the Board at its meeting held on 24.07.2007
3. Investors Grievances during the Quarter: Opening Nil, Received 4, Redressed 4, and Pending Nil.
4. The Company has added 90 clients in the last quarter including Jimmie Johnson Chevrolet, Plaza Auto Mall, Champion Auto Group, Liberty Auto Group and Norman Gale Automotive in the Izmocars Product Division, and Lucent Technologies, Cognizant Technologies Solutions India and Airtel Cellular Ltd., in the Enterprise Connectivity Division.
5. The Limited Review Report for the quarter will be forwarded to the Stock Exchanges.
6. Previous period figures have been regrouped/ restated wherever necessary.

Bangalore
24th July 2007.

For and on behalf of the Board

Sanjay Soni
(Managing Director)





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Unaudited Financial Results

For the Quarter ended 30th June, 2007

(On Stand Alone Basis)

Rs. In Lakhs

| Particulars | Quarter Ended 30-06-2007 | Quarter Ended 30-06-2006 | Year Ended 31-03-2007 (Un-Audited) |
|--|-----------------------------|-----------------------------|---------------------------------------|
| Net Sales/Income From Operations | 401.50 | 309.81 | 1,614.74 |
| Other Income | 59.29 | 74.68 | 192.41 |
| Total Income | 460.79 | 384.49 | 1,807.15 |
| Total Expenditure | | | |
| a. Decrease/(Increase) in Stock in Trade | (76.77) | (23.10) | (158.38) |
| b. Direct Costs | 31.09 | 38.16 | 316.05 |
| c. Staff Cost | 170.80 | 106.91 | 461.22 |
| d. Other Expenditure | 118.67 | 82.74 | 371.67 |
| Interest | 21.63 | 21.60 | 103.02 |
| Profit/(Loss) after Interest but before Depreciation, Taxation & Write-offs | 195.37 | 158.18 | 713.57 |
| Depreciation | 21.82 | 17.46 | 110.93 |
| Profit/(Loss) before Provisions & Write-offs | 173.55 | 140.72 | 602.64 |
| Provision against Investments | 0.00 | 0.00 | 0.00 |
| Expenses Amortized | 4.76 | 3.47 | 19.04 |
| Profit/(Loss) before Taxation | 168.79 | 137.25 | 583.60 |
| Provision for Taxation | 0.00 | 0.00 | 0.00 |
| Fringe Benefit Tax | 1.50 | 0.00 | 3.00 |
| Deferred Tax | 0.00 | 0.00 | 0.00 |
| Net Profit/(Loss) | 167.29 | 137.25 | 580.60 |
| Paid-up Equity Share Capital | 852.86 | 850.21 | 852.86 |
| Reserves | 4,864.58 | 4,403.77 | 4,697.29 |
| Annualized EPS (Rs.) | 1.96 | 1.61 | 6.82 |
| Aggregate of Non-promoter share holding | | | |
| Number of Shares | 6,322,613 | 6,325,742 | 6,314,622 |
| Percentage | 74.13 | 74.40 | 74.04% |



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Segment- Wise Revenue and Results as on 30-6-2007

Rs. In Lakhs

| Particulars | Quarter Ended 30-06-2007 (Un-audited) | Quarter Ended 30-06-2006 (Un-audited) |
|--|---|---|
| I.SEGMENT WISE REVENUE: | | |
| Enterprise Connectivity/ Security Products | 38.61 | 118.54 |
| izmocars Products | 362.89 | 265.95 |
| Software Consultancy | 0.00 | 0.00 |
| | 401.50 | 384.49 |
| LESS; Inter Segment Revenue | 0.00 | 0.00 |
| | | |
| Net sales/Income from Operations | 401.50 | 384.49 |
| Other Income | | |
| II.SEGMENT RESULTS: | | |
| Profit(+)/Loss(-) before Depreciation, Tax and Interest from Segment | | |
| | | |
| Enterprise Connectivity/ Security Products | 4.75 | 14.59 |
| izmocars Products | 212.16 | 165.19 |
| Software Consultancy | 0.00 | 0.00 |
| Other Income | 0.00 | 0.00 |
| | 216.91 | 179.78 |
| | | |
| LESS:(1) Interest | 21.63 | 21.60 |
| (2) Other Uncontrollable expenses | 0.00 | 0.00 |
| (3) Depreciation/Amortization | 26.59 | 20.93 |
| | | |
| Profit before Taxation | 168.79 | 137.25 |
| <p>NOTE: Segmental Capital Employed Assets and Liabilities contracted have not been identified to any of the reportable segments, as the assets are used interchangeably between segments and it is not practicable to reasonably allocate the liabilities to individual segments. Accordingly, no disclosure relating to segments assets and segment liabilities are made.</p> | | |